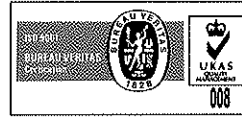


SONATA SOFTWARE LIMITED



**CMMI DEV/5**  
Exp. 2017-04-10 / Appraisal #22067

18th May, 2015

The Manager  
Market Operations  
Bombay Stock Exchange Ltd  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai – 400 001.

Dear Sir/Madam,

**SUB: SHAREHOLDING PATTERN**  
**REF: CLAUSE 35 OF THE LISTING AGREEMENT**

With reference to the above captioned subject and further to our letter dated April 2, 2015, please find enclosed a revised shareholding pattern as on 31st March, 2015 in the format specified by you.

We are hereby resubmitting the revised shareholding pattern as the promoters holding has been erroneously captured in the previous disclosure made by the Company.

Kindly acknowledge receipt of the same and ignore our previous filings made in this regard.

We regret for the inconvenience caused.

Thanking you,

Very truly yours,  
For **SONATA SOFTWARE LIMITED**

**PRIYA MANOJ JASWANI**  
COMPANY SECRETARY

CC to : The National Stock Exchange Ltd - Mumbai

(1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35			
NAME OF THE COMPANY: SONATA SOFTWARE LTD		Name of the Scrip:	
SCRIP CODE:	532221		
Class of Security:			
QUARTER ENDED:	31/03/2015		
	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company.
Partly paid-up shares			
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>
	No. of outstanding securities	As a % of total no. of outstanding convertible securities.	As a % of total no. of shares of the Company assuming full conversion of the convertible securities
Outstanding convertible securities:			
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>
	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Warrants:			
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities</b>	<b>105159306</b>	<b>0</b>	<b>100.00</b>





CATEGORY CODE	CATEGORY OF SHAREHOLDER	NO OF SHAREHOLDERS (III)	TOTAL NUMBER OF SHARES (IV)	NO OF SHARES HELD IN DEMATERIALIZED FORM (V)	TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES			SHARES PLEDGE OR OTHERWISE ENCUMBERED
					AS a PERCENTAGE of (A+B) (VI)	As a PERCENTAGE of (A+B+C) (VII)	NUMBER OF SHARES (VIII)	
(A)	PROMOTER AND PROMOTER GROUP							
(A1)	INDIAN							
(A1)	Individual (HUF)	9	28442210	28442210	28.00	28.00	0	0.00
(A1)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0.00
(A1)	Bodies Corporate	10	4587931	4587931	4.37	4.37	1875000	40.78
(A1)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(A1)	Others	0	0	0	0.00	0.00	0	0.00
	Sub-Total A(1) :	19	34040161	34040161	32.37	32.37	1875000	5.51
(B)	FOREIGN							
(B)	Individuals (NRIs/Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(B)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(B)	Institutions	0	0	0	0.00	0.00	0	0.00
(B)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(B)	Others	0	0	0	0.00	0.00	0	0.00
	Sub-Total A(2) :	0	0	0	0.00	0.00	0	0.00
	Total A=A(1)+A(2) :	19	34040161	34040161	32.37	32.37	1875000	5.51
(B)	PUBLIC SHAREHOLDING							
(B1)	INSTITUTIONS							
(B1)	Mutual Funds /UTI	4	214522	214522	0.20	0.20	0	0.00
(B1)	Financial Institutions /Banks	4	61861	61861	0.06	0.06	0	0.00
(B1)	Central Government / State Government(s)	0	0	0	0.00	0.00	0	0.00
(B1)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(B1)	Insurance Companies	0	0	0	0.00	0.00	0	0.00
(B1)	Foreign Institutional Investors	39	8625024	8625024	8.20	8.20	0	0.00
(B1)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(B1)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(B1)	Others	0	0	0	0.00	0.00	0	0.00
	Sub-Total B(1) :	47	8901407	8901407	8.46	8.46	0	0.00
(B2)	NON-INSTITUTIONS							
(B2)	Bodies Corporate	665	8601706	8601706	8.37	8.37	0	0.00
(B2)	Individuals							
	(i) Individuals holding nominal share capital upto Rs. 1 lakh	33404	27262466	25633272	25.92	25.92	0	0.00
	(ii) Individuals holding nominal share capital in excess of Rs. 1 lakh	45	21799649	21799649	20.73	20.73	0	0.00
	Others	3	1565004	1565004	1.49	1.49	0	0.00
	DIRECTORS	196	332594	332594	0.32	0.32	0	0.00
	CLEARING MEMBERS	542	800644	800644	0.76	0.76	0	0.00
	NON RESIDENT INDIANS	7	1655675	584376	1.57	1.57	0	0.00
	TRUST	0	0	0	0.00	0.00	0	0.00
	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
	Sub-Total B(2) :	34864	62217738	59523244	59.17	59.17	0	0.00
	Total B=B(1)+B(2) :	34911	71119145	64246511	67.63	67.63	0	0.00
	Total (A+B) :	34930	105195006	102464812	100.00	100.00	0	0.00
(C)	Shares held by custodians, against which Depository Receipts have been issued							
(1)	Promoter and Promoter Group	0	0	0	0.00	0.00	0	0.00
(2)	Public							
	GRAND TOTAL (A+B+C) :	34930	105195006	102464812	100.00	100.00	1875000	1.78

(U)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group".

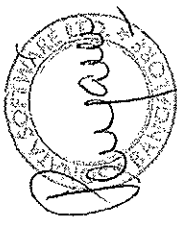
Sr.No	Name of the Shareholder	Details of Shares held		Encumbered shares (*)			Details of Warrants			Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held (III)	As a % of grand total (A)+(B)+(C) (IV)	Pledge Shares (V)	AS a percentage (VI)=(V/III)*100	AS a % of grand total (A) + (B) + (C) of sub-clause (I)(a) (VII)	Number of warrants held (VIII)	As a % total number of warrants of the same class (IX)	Number of convertible securities held (X)	As a % total number of convertible securities of the same class (XI)	(XII)	
1	VIREN RAHEJA	8250000	7.85	0	0.00	0.00	0	0.00	0	0.00	7.85	
2	AKSHAY RAHEJA	8250000	7.85	0	0.00	0.00	0	0.00	0	0.00	7.85	
3	SUMAN RAHEJA	6900000	6.56	0	0.00	0.00	0	0.00	0	0.00	6.56	
4	RAJAN B RAHEJA	4787450	4.55	0	0.00	0.00	0	0.00	0	0.00	4.55	
5	BHUPATI INVESTMENTS AND FINANCE PRIVATE LIMITED	2384826	2.27	1875000	78.62	1.78	0	0.00	0	0.00	2.27	
6	EXCELSIOR CONSTRUCTION COMPANY PRIVATE LIMITED	1150000	1.09	0	0.00	0.00	0	0.00	0	0.00	1.09	
7	MUKUND D DALAL	1019600	0.97	0	0.00	0.00	0	0.00	0	0.00	0.97	
8	BHUPATI INVESTMENTS AND FINANCE PRIVATE LIMITED	350114	0.33	0	0.00	0.00	0	0.00	0	0.00	0.33	
9	BHUPATI INVESTMENTS AND FINANCE PRIVATE LIMITED	312000	0.30	0	0.00	0.00	0	0.00	0	0.00	0.30	
10	TROPHY INVESTMENT & FINANCE PRIVATE LIMITED	143000	0.14	0	0.00	0.00	0	0.00	0	0.00	0.14	
11	DALTREYA INVESTMENT & FINANCE PRIVATE LTD	100000	0.10	0	0.00	0.00	0	0.00	0	0.00	0.10	
12	BELA M DALAL	69500	0.07	0	0.00	0.00	0	0.00	0	0.00	0.07	
13	BHUPATI INVESTMENTS AND FINANCE PVT LTD	12457	0.01	0	0.00	0.00	0	0.00	0	0.00	0.01	
14	MUKUND DHARAMDAS DALAL	6660	0.01	0	0.00	0.00	0	0.00	0	0.00	0.01	
15	SHYAM BHUPATIRAI GHIA	5000	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00	
18	BHUPATI INVESTMENTS AND FINANCE PVT. LTD.	2000	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00	
19	BHUPATI INVESTMENTS AND FINANCE PVT. LTD.	554	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00	
<b>TOTAL :</b>		<b>34040161</b>	<b>32.37</b>	<b>1875000</b>	<b>5.51</b>	<b>1.78</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>32.37</b>	



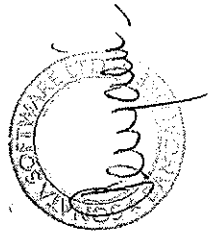
(i)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares									
Sr.No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grant total (A)+(B)+(C) indicated in Statement at para (i)(a) above)	Details of warrants			Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class		
1	HEMENDRA M KOTHARI	10660026	10.14	0	0.00	0	0.00	10.14	
2	GOLDMAN SACHS INDIA FUND LIMITED	2934601	2.79	0	0.00	0	0.00	2.79	
3	PRESCIENT SECURITIES PRIVATE LIMITED	2500000	2.38	0	0.00	0	0.00	2.38	
4	ORANGE MAURITIUS INVESTMENTS LIMITED	1806611	1.72	0	0.00	0	0.00	1.72	
5	SANKARAN RAMACHANDRAN	1071300	1.02	0	0.00	0	0.00	1.02	
6	P SRIKAR REDDY	1515004	1.44	0	0.00	0	0.00	1.44	
	<b>TOTAL :</b>	<b>20487442</b>	<b>19.48</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>19.48</b>	



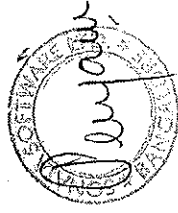
1)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares						
Sr.No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) shares held	Number of shares (i.e., Grant total (A)+(B)+(C) indicated in Statement at para (1)(a) above)	Details of warrants		Details of convertible securities	
			Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class
1	HEMENDRA M KOTHARI	10660026	0	0.00	0	0.00
TOTAL :		10660026	0	0.00	0	0.00



STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES"			
(1)(d)			
Sr.No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a (%) percentage of total number of shares (i.e, Grand Total (A)+(B)+(C) Indicated in Statement at para (1)(a) above}
<b>TOTAL :</b>		<b>0</b>	<b>0</b>



STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS)			
(II)(a)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at Para(I)(a) above}
Sr.No.	Type of outstanding DR (ADRs,GDRs,SDRs,etc)		
TOTAL :		0	0





Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter group" are in excess of 1% of the total number shares.				
(II)(b)	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SD Rs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(I)(a) above}
Sr.No.				
TOTAL :			0	0

